

TRUSTEE'S CERTIFICATE OF RECEIPT AND
DELIVERY OF THE SERIES 2019 BONDS AND
RECEIPT AND DEPOSIT OF THE BOND PROCEEDS

I, the undersigned officer of UMB BANK, N.A., as Trustee (the "**Trustee**"), do hereby certify:

1. That as of this day, the Trustee has received from the Town of Hempstead Local Development Corporation (the "**Issuer**") the Issuer's \$2,470,000 Tax-Exempt Revenue Refunding Bonds, Series 2019A-1 (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the "**Series 2019A-1 Bonds**"), \$11,170,000 Tax-Exempt Revenue Refunding Bonds, Series 2019A-2 (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the "**Series 2019A-2 Bonds**") and \$900,000 Taxable Revenue Refunding Bonds, Series 2019B (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the "**Series 2019B Bonds**", and together with the Series 2019A-1 Bonds and the Series 2019A-2 Bonds, the "**Series 2019 Bonds**"), each dated August 8, 2019.

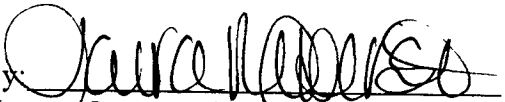
2. That on this day, the Trustee has received from Roosevelt & Cross Inc., as underwriter (the "**Underwriter**"), \$14,220,462.50 (equal to the aggregate principal amount of the Series 2019 Bonds, \$14,540,000, less the Underwriter's discount in the amount of \$319,537.50, and the Trustee has delivered the Series 2019 Bonds at the direction of the Underwriter.

3. That on this day, the Trustee has deposited and transferred such funds as directed in Section 4.02 of the Indenture of Trust, dated as of August 1, 2019 (the "**Indenture**"), by and between the Issuer and the Trustee.

(Remainder of Page Intentionally Left Blank – Signature Page to Follow)

IN WITNESS WHEREOF, I have hereunto set my hand as of the 8th day of August,
2019.

UMB BANK, N.A., as Trustee

By: 
Name: Laura Roberson
Title: Senior Vice President

[SIGNATURE PAGE TO TRUSTEE'S CERTIFICATE OF RECEIPT AND
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