

CERTIFICATE  
PUBLIC AUTHORITIES ACCOUNTABILITY ACT REPORTING AND INTEREST  
RATE SWAP INFORMATION

\$2,470,000

Town of Hempstead Local Development Corporation  
Tax-Exempt Revenue Refunding Bonds, Series 2019A-1  
(Circulo Real Property Holding Corporation/ Evergreen Charter School Project)

\$11,170,000

Town of Hempstead Local Development Corporation  
Tax-Exempt Revenue Refunding Bonds, Series 2019A-2  
(Circulo Real Property Holding Corporation/ Evergreen Charter School Project)

\$900,000

Town of Hempstead Local Development Corporation  
Taxable Revenue Refunding Bonds, Series 2019B  
(Circulo Real Property Holding Corporation/ Evergreen Charter School Project)

Date of Issue: August 8, 2019  
Closing Date: August 8, 2019  
Type of Debt: Revenue Refunding Bonds  
Refunding Amount: \$14,540,000  
New Amount: \$0.00  
Total Bond Amount: \$14,540,000  
Taxable Status: Tax-Exempt: Series 2019A-1 Bonds and Series 2019A-2 Bonds  
Taxable: Series 2019B Bonds  
Issue Process: Negotiated Private Placement X  
True Interest Cost: 7.03%  
Interest Type: Fixed X Variable  
Cost of Issuance: \$1,080,517.76

<b>SERIES</b>	<b>PRINCIPAL</b>	<b>INTEREST RATE</b>	<b>MATURITY DATE</b>	<b>TERM (in years)</b>	<b>CUSIP NUMBER</b>
Series 2019A-1	\$2,470,000	6.150%	12-01-2029	10	424682 KM3
Series 2019A-2	\$11,170,000	6.800%	12-01-2044	25	424682 KN1
Series 2019B	\$900,000	6.250%	12-01-2022	3	424682 KP6

The UNDERSIGNED hereby certifies that she is the Executive Director, of Circulo Real Property Holding Corporation, and that the information provided herein below is true and accurate:

1. Does an interest rate swap apply to this financing?  YES  NO
2. Complete the rest of this Certificate only if your answer to No. 1 is "YES."

a. Name and address of interest rate swap provider:

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b. Portion of bond principal to which the interest rate swap applies:

\$ \_\_\_\_\_

c. Period of bond term to which the interest rate swap applies:

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d. Is a variable rate being swapped to fixed?  YES  NO

e. Is a fixed rate being swapped to variable?  YES  NO

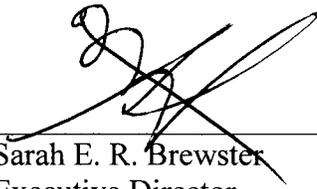
f. The interest rate being offered by the swap provider is: \_\_\_\_\_%

g. Is the swap provider requiring security for payment obligations of the company?

YES  NO

h. If the answer to "g" is "YES," describe the security:

**CIRCULO REAL PROPERTY HOLDING  
CORPORATION**

By:   
Name: Sarah E. R. Brewster  
Title: Executive Director

[SIGNATURE PAGE TO CERTIFICATE  
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