

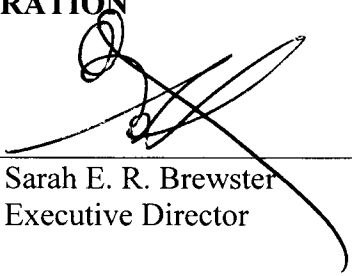
CERTIFICATE OF CIRCULO REAL PROPERTY HOLDING CORPORATION
AS TO COSTS OF ISSUANCE IN CONNECTION WITH THE OFFER,
SALE AND DELIVERY OF THE SERIES 2019 BONDS

The undersigned HEREBY CERTIFY ON BEHALF OF CIRCULO REAL PROPERTY HOLDING CORPORATION (the “**Institution**”) that she is an authorized representative, and HEREBY FURTHER CERTIFY on behalf of the Institution that in connection with the offer, sale and delivery of the Issuer’s \$2,470,000 Tax-Exempt Revenue Refunding Bonds, Series 2019A-1 (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the “**Series 2019A-1 Bonds**”), \$11,170,000 Tax-Exempt Revenue Refunding Bonds, Series 2019A-2 (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the “**Series 2019A-2 Bonds**”) and \$900,000 Taxable Revenue Refunding Bonds, Series 2019B (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the “**Series 2019B Bonds**”, and together with the Series 2019A-1 Bonds and the Series 2019A-2 Bonds, the “**Series 2019 Bonds**”): (1) the costs of issuance related to the Series 2019 Bonds are set forth in the schedule attached hereto, and (2) the Institution has paid or caused to be paid such costs of issuance on the date hereof.

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IN WITNESS WHEREOF, the undersigned has hereunto set her hand this 8th day of August, 2019

CIRCULO REAL PROPERTY HOLDING CORPORATION

By: 
Name: Sarah E. R. Brewster
Title: Executive Director

[SIGNATURE PAGE TO COSTS OF ISSUANCE CERTIFICATE]

Schedule to Certificate as to Costs of Issuance

\$2,470,000

Town of Hempstead Local Development Corporation
Tax-Exempt Revenue Refunding Bonds, Series 2019A-1
(Circulo Real Property Holding Corporation/ Evergreen Charter School Project)

\$11,170,000

Town of Hempstead Local Development Corporation
Tax-Exempt Revenue Refunding Bonds, Series 2019A-2
(Circulo Real Property Holding Corporation/ Evergreen Charter School Project)

\$900,000

Town of Hempstead Local Development Corporation
Taxable Revenue Refunding Bonds, Series 2019B
(Circulo Real Property Holding Corporation/ Evergreen Charter School Project)

COSTS OF ISSUANCE

Category*	Amount
Issuer's Fees	\$ 78,037.25
NYS Bond Issuance Charge	N/A
Trustee Fee	\$ 5,000.00
Rating Agency Fees	N/A
Legal Fees	\$ 584,040.00
Printing Fees	N/A
Title and Recording Fees	\$ 72,057.10
IDA Termination Fee	\$ 2,000.00
Consultant Fee	\$ 5,000.00
Environmental PCA, Appraisal	\$ 14,800.00
Underwriter's Discount	\$ <u>319,537.50</u>
Miscellaneous	\$ 45.91
Total*	\$ 1,080,517.76

* Certain costs are not subject, either in whole or in part, to the 2% costs of issuance limit under Section 147(g) of the Internal Revenue Code of 1986, as amended.