

RECEIPT FOR BONDS

ROOSEVELT & CROSS, INC., hereby acknowledges receipt on the date hereof, from the Town of Hempstead Local Development Corporation, Town of Hempstead, New York (the “**Issuer**”), of the Issuer’s \$2,470,000 Tax-Exempt Revenue Refunding Bonds, Series 2019A-1 (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the “**Series 2019A-1 Bonds**”), \$11,170,000 Tax-Exempt Revenue Refunding Bonds, Series 2019A-2 (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the “**Series 2019A-2 Bonds**”) and \$900,000 Taxable Revenue Refunding Bonds, Series 2019B (Circulo Real Property Holding Corporation/Evergreen Charter School Project) (the “**Series 2019B Bonds**”, and together with the Series 2019A-1 Bonds and the Series 2019A-2 Bonds, the “**Series 2019 Bonds**”), each dated August 8, 2019.

Dated: August 8, 2019

**ROOSEVELT & CROSS, INC.,
as Underwriter**

By:  _____
Authorized Signatory